MOHINDRA FASTENERS LIMITED



CIN: L74899DL1995PLC064215

Regd. Office: 304 Gupta Arcade, Inder Enclave, Delhi - Rohtak Road, New Delhi-110087 Website: www.mohindra.asia Email id: csnidhipathak@mohindra.asia Phone: +91-11-46200400, 46200401 Fax: +91-11-46200444

To,

Head – Listing
Metropolitan Stock Exchange of India Limited (MSE)
Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park,
L.B.S Road, Kurla West, Mumbai - 400070

Symbol- MFL, Series - BE

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulation, 2015 - Advertisement in newspapers in respect of closure of issue period of rights issue of equity shares of the Company.

Dear Sir/Madam,

With reference to the captioned subject, we enclose copies of advertisement issued by the Company today in compliance with the Regulation 84 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 in the following newspapers on February 11, 2022:

- 1. Financial Express-(English)-all editions.
- 2. Jansatta-(Hindi)-all editions.

The same has been made available on the Company's website https://mohindra.asia/mfl/issues of rights shares.html.

This is for your information & records.

Thanking you,

Yours Faithfully,

For and on behalf of Mohindra Fasteners Limited

Company Secretary & Compliance Officer

Date: 11/02/2022 Place: New Delhi

(Nidhi Pathak)

FINANCIAL EXPRESS

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an offer document announcement All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated December 31, 2021 the "Letter of Offer" or ("LOF") filed with the Metropolitan Stock

> WALCHANDNAGAR Seth WALCHAND HIRACHAND INDUSTRIES LTD.

Regd Office: 3, Walchand Terraces, Tardeo Road, Mumbai - 400 034. CIN: L74999MH1908PLC000291

Tel.:(022) 23612195/96/97 Fax: (022) 23634527, Visionary Industrialist & E - mail: investors@walchand.com, Website: www.walchand.com Our Founder ₹ in Lacs (Except for Per Share data) EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE

MONTHS ENDED ON 31ST DECEMBER, 2021 Quarter Ended Nine Months Ended Year Ended 31-12-2021 31-03-2021 31-12-2021 30-09-2021 31-12-2020 31-12-2020 **Particulars** (Unaudited) Unaudited (Unaudited (Audited) Unaudited) (Unaudited) Total Income from Operations (net) 8.833 8.811 11.035 23,026 26,176 35,067 Net Profit/(Loss) for the period (before Tax and Exceptional items) (771)(3,136)(4,175)(5,724)(1.027)Net Profit/(Loss) for the period before Tax 85 (771)(3, 136)(4,175)(5,724)(after Exceptional items) (1,027)Net Profit/(Loss) for the period after tax 85 (771)(4,175)(5,724) (after Exceptional items) (1.027)(3,136)Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) 159 (5,737)and Other Comprehensive Income after tax)] (989)(785)(2,899)(4,237)761 761 761 Equity Share Capital (Face Value or ₹ 2/- each) 761 761 761 Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of previous year) 20,409 Earning Per Share (of ₹ 2/- each) (for continuing and discontinued operations)

(a) Basic:

(b) Diluted

Inventory includes work in progress of Rs. 2194.21 Lakhs in respect of orders which have been cancelled / put on hold. The Company is of the opinion that no provision is required to be made as on December 31, 2021 as this stock will be either liquidated or diverted to other projects

0.22

0.22

(2.70)

(2.70)

(2.02)

(2.02)

Loan instalment due towards KKR India Financial Services Private Limited (Corporate Loan) Rs. 1,914.57 Lacs and KKR India Debt Opportunity Fund II (NCD) Rs. 684.01 Lacs totalling to Rs. 2,598.58 Lacs remain unpaid as on 31st March, 2021. Since this default has not been made good by WIL, KKR has invoked security 95,09,918 No. of shares pledged with them in the month of July 2021 to December 2021. Interest on KKR India Financial Services Private Limited (Corporate Loan) and KKR India Debt Opportunity Fund II (NCD) for the year to date ended on 31st December, 2021 is due but not paid amounting to Rs. 1363.19 Lakhs (Rs. 428.43 Lakhs for Q1, Rs. 492.38 Lakhs for Q2 and Rs. 442.38 lakh for Q3 of FY 2021-22). Total default of loan and interest

FOR WALCHANDNAGAR INDUSTRIES LIMITED

(8.24)

(8.24)

(10.97)

(10.97)

(15.04)

(15.04)

Place: Mumbai Date: February 10, 2022

as on 31st December, 2021 is Rs. 3,961.77 Lakhs.

CHIRAG C. DOSHI MANAGING DIRECTOR & CEO (DIN:00181291)

A Tradition of Engineering Excellence

Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Regulations, 2015. The full format of the Quarter & Nine months ended Financial Results is available on the Stock Exchanges website at www.bseindia.com and www.nseindia.com and on the Company's website at www.walchand.com as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

AICICI PRUDENTIAL MUTUAL FUND J'TARAKKI KAREIN

ICICI Prudential Asset Management Company Limited Corporate Identity Number: U99999DL1993PLC054135

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001 Corporate Office: One BKC, 13th Floor, Bandra Kurla Complex, Mumbai - 400 051.

Tel.: +91 22 2652 5000, Fax: +91 22 2652 8100, Website: www.iciciprumf.com, Email id: enquiry@icicipruamc.com Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express

Highway, Goregaon (E), Mumbai - 400 063. Tel.: 022 2685 2000 Fax: 022 26868313 Notice to the Investors/Unit holders of ICICI Prudential ESG Fund, ICICI Prudential

Commodities Fund, ICICI Prudential Banking & Financial Services Fund and ICICI Prudential MNC Fund (the Schemes) Notice is hereby given that ICICI Prudential Trust Limited, Trustee to ICICI Prudential

Mutual Fund has approved the following distribution under Income Distribution cum capital withdrawal option (IDCW option) of the Schemes, subject to availability of distributable surplus on the record date i.e. on February 16, 2022*: Name of the Schemes/Plans Quantum of IDCW NAV as on

| Name of the Schemes/Plans | (₹ per unit) (Face value of ₹ 10/- each) ^{\$#} | February 9, 2022 (₹ Per unit) |
|------------------------------------|---|----------------------------------|
| ICICI Prudential ESG Fund | SF S | |
| IDCW | 1.15 | 13.07 |
| Direct Plan - IDCW | 1.15 | 13.35 |
| ICICI Prudential Commodities Fu | nd | |
| IDCW | 2.20 | 25.55 |
| Direct Plan - IDCW | 2.20 | 26.47 |
| ICICI Prudential Banking & Finance | cial Services Fund | |
| IDCW | 3.50 | 37.06 |
| Direct Plan - IDCW | 3.50 | 63.41 |
| ICICI Prudential MNC Fund | 7 X X | |
| IDCW | 1.50 | 17.83 |
| Direct Plan - IDCW | 1.50 | 18.56 |

\$ The distribution will be subject to the availability of distributable surplus and may be lower depending upon the extent of distributable surplus available on the record date under the IDCW option of the Schemes.

Subject to deduction of applicable statutory levy, if any

or the immediately following Business Day, if that day is a Non-Business Day.

The distribution with respect to IDCW will be done to all the unit holders/beneficial owners whose names appear in the register of unit holders/Statement of beneficial owners maintained by the Depositories, as applicable under the IDCW option of the Schemes, at the close of business hours on the record date.

It should be noted that pursuant to payment of IDCW, the NAV of the IDCW option of the Schemes would fall to the extent of payout and statutory levy (if applicable).

For ICICI Prudential Asset Management Company Limited

Sd/-

Date: February 10, 2022 **Authorised Signatory**

No. 009/02/2022

As part of the Go Green Initiative, investors are encouraged to register/update their e-mail id and mobile number to support paper-less communications.

To know more, call 1800 222 999/1800 200 6666 or visit www.iciciprumf.com

To increase awareness about Mutual Funds, we regularly conduct Investor Awareness Programs across the country. To know more about it, please visit https://www.iciciprumf.com or visit AMFI's website https://www.amfiindia.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

"IMPORTANT"

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advertisement in any manner whatsoever.

New Delhi

MOHINDRA FASTENERS LIMITED

MOHINDRA FASTENERS LIMITED ("Company" or "Issuer") was incorporated as a Public Limited Company on 10th January, 1995 under the Companies Act, 1956 with the Registrar of Companies, Delhi and consequently the Certificate of Commencement of business was obtained by the Company on 22nd February, 1995 and began the commercial production in the beginning of 1997. Over the years, it has successfully emerged as a name to reckon with in the Indian Fastener industry. The Company offers a wide range of cold and hot forged fasteners and precision machined components for automotive and industrial applications.

Registered Office: 304 Gupta Arcade, Inder Enclave Delhi-Rohtak Road, New Delhi-110087 Corporate Office: 303-304, Dimension Vardhman Plaza, Paschim Vihar, Delhi-Rohtak Road, New Delhi-110087 Telephone: +91 11 46200400, 46200401; Website: www.mohindra.asia, Corporate Identification Number: L74899DL1995PLC064215

Contact Person: Ms. Nidhi Pathak, Company Secretary and Compliance Officer, E-mail: csnidhipathak@mohindra.asia

OUR PROMOTERS: DEEPAK ARNEJA, RAVINDER MOHAN JUNEJA, RANBIR SINGH NARANG, SUDHIR ARNEJA AND ANURAG ARNEJA

ISSUE OF UP TO 5,35,680 EQUITY SHARES WITH A FACE VALUE OF Rs. 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF Rs. 90/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF Rs. 80/- PER EQUITY SHARE) (THE "ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO Rs. 4,82,11,200 ON A RIGHTS BASIS TO THE EXISTING EQUITY SHARE HOLDERS OF OUR COMPANY IN THE RATIO OF 01 (ONE) RIGHTS EQUITY SHARE(S) FOR EVERY 10 (TEN) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY, JANUARY 6, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 09 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE NO. 120 OF THE LETTER OF OFFER.

ISSUE CLOSES TODAY (FEBRUARY 11, 2022)

Please note that (i) Application through ASBA process will be uploaded until 5.00p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange and (ii) the R-WAP facility will be available until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange

ASBA*|Simple, Safe, Smart way of Application-Make use of it !!!| *Application Supported by Blocked Amount is better way of applying to issues by simply blocking the fund in the bank account. For details, check further section on ASBA below.

Facilities for Application in this Issue

Exchange of India Limited ("MSE") and the Securities and Exchange Board of India ("SEBI")

In accordance with Regulation 76 of the ICDR Regulations, SEBI Rights Issue Circulars, all investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident individual investor in this issue i.e. R-WAP. Investor should carefully read the provision to such application before making their application through ASBA or using R-WAP. For details see 'Term of the issue-procedure for Application through the ASBA Process' and 'Term of the issue-Procedure for Application through R-WAP on page No 140 of the LOF.

(A) ASBA Facility: Investors can submit either the Application form in physical mode in the Designated Branch of the SCSBs or online electronic Application through the website of the SCSBs (if made available by

such SCSBs) authorizing the SCSBs to block the Application money in an ASBA account maintained with the SCSB. Application through ASBA Facility in electronic mode will only be available with such SCSBs who provide such facility. Investor should note that the ASBA process involves procedure that is different from the procedure under the R-WAP process. Investor applying through the ASBA facility should carefully read the provision applicable to such Application before making the application through the ASBA process. For details see 'Term of the issue-procedure for Application through the ASBA Process on page No 127 of the LOF.

(B) Registrar's Web-based Application Platform (R-WAP): In accordance with the SEBI Circulars, a separate web based application platform, i.e. the R-WAP facility (accessible at https://www.skylinerta.com/rightissues/), has been instituted for making an Application in this Issue by resident Investors. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident investors can access and submit the online Application form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank

account there at. Prior to making an Application, such investors should enable the internet banking or UPI facility from their own bank account thereat. PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. THE R-WAP FACILITY WILL BE OPERATIONAL TILL THE ISSUE CLOSING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTOR" ON PAGE NO 20 OF THE LETTER OF OFFER.

R-WAP* on page number 140 of the LOF. APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): Investor desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated

For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein; ASBA Application may be submitted at the Designated Branches of the SCSBs, in case of Applications made through ASBA facility

Issue, Manager to the Issuer or from the website of the Registrar, can make an application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded our Company/Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars:.

Shares held as on Record Date; 5. Number of Rights Equity Shares entitled to; 6. Number of Rights Equity Shares applied for, 7. Number of additional Rights Equity Shares applied for, if any; 8. Total number of Rights Equity Shares applied for; 9. Total amount paid at the rate of Rs. 90/- per Rights Equity Share; 10. Details of the ASBA Account such as the account number, name, address and branch of the relevant Banker to the Issue: 11. In case of non-resident investors, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; 12. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue; 13. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of our Company/Depositories); and 14. Additionally, all such Applicants shall include the following: "I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States")or to or for the account or benefit of a "U.S. Person" as defined in Regulation S under the US Securities Act ("Regulation S"). I/we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the Rights Equity Shares or Rights Entitlement in the United States. I/we understand that none of the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company has

NOTICE TO OVERSEAS INVESTORS: The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act or the securities laws of any state of the United States and may not be offered or sold in the United States of America or the territories or possessions thereof ("United States"), except in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and applicable state securities laws. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Letter of Offer / Abridged Letter of Offer and the enclosed Application Form and Rights Entitlement Letters should not be forwarded to or transmitted in or into the United States at any time. In addition, until the expiry of 40 days after the commencement of the Issue, an offer or sale of Rights Entitlements or Rights Equity Shares within the United States by a dealer (whether or not it is participating in the Issue) may violate the registration requirements of the

Neither our Company nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on our behalf has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares Issue and wishing to hold such Equity Shares in registered form must provide an address for registration of these Equity Shares in India. Our Company is making the Issue on a rights basis to Eligible Equity Shareholders and the Letter of Offer / Abridged Letter of Offer and Application Form and Rights Entitlement Letter will be dispatched only to Eligible Equity Shareholders who have an Indian address. Any person who acquires Rights Entitlements and the Rights Equity Shares will be deemed to have declared, represented, warranted and agreed that, (i) it is not and that at the time of subscribing for such Rights Equity Shares or the Rights Entitlements, it will not be, in the United States, and (ii) it is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations.

Our Company reserves the right to treat any Application Form as invalid which: (i) does not include the certification set out in the Application Form to the effect that the subscriber is authorized to acquire the Rights Equity Shares or Rights Entitlement in compliance with all applicable laws and regulations; (ii) appears to us or our agents to have been executed in or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where our Company believes that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our

the said date for such period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date and no withdrawal of Application shall be permitted after the issue closing. ALLOTMENT IN DEMEATERLISED FORM: Allotment of Equity Shares shall be made in Dematerlised form only, In accordance with the SEBI Rights Issue Circulars (a) the eligible Equity Shareholders, who hold equity share in physical form as on record date, or (b) the eligible Equity Shareholders ,who hold equity share in physical form as on record date and who have not furnished the details of their demat account to the Registrar or our Company at least two working days prior to the issue closing date, desirous of subscribing to Equity share may also apply in this issue during the issue period. Such Eligible Equity Shareholders must check the procedure for Application and credit of the Equity Shares in "term of the issue" on the page no. 120 of the LOF.

ELIGIBLE EQUITY SHAREHOLDERS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN

LISTING: The Equity Shares are listed on Metropolitan Stock Exchange of India Limited (MSEI). Our Company has received "In-Principal Approval from MSEI through their letter dated October 22, 2021

SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 for the purpose of the issue, the Designated Stock Exchange is MSEI.

DISCLAIMER CLAUSE OF MSEI (Designated Stock Exchange): It is to be distinctly understood that the permission given by MSEI should not, in anyway, be deemed or construed that the LOF has been

cleared or approved by MSEI; nor does it in any manner, warrant, endorse or certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the full text of the "Disclaimer Clause of MSEI" on the page no. 117 of the LOF.

BANKER TO ISSUE/ESCROW COLLECTION BANK/REFUND BANK: ICICI Bank Limited

MONITORING AGENCY: Not Applicable

DISPATCH AND AVAILABILITY OF ISSUE MATERIAL:

In terms of SEBI Rights Issue Circulars and MCA clarification, Application Form, Rights Entitlement Letter and Abridged Letter of Offer were dispatched to the Eligible Equity Shareholders, through emails and registered Post on 19.01.2022. Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., http://www.skylinerta.com/display_entitlement.php) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. In case the shareholders do not receive the rights entitlement letters within a reasonable time after opening of the rights issue then they may obtain duplicate copies of the application form the websites as mentioned below

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that such Investor is eligible to subscribe for the Equity Shares under applicable securities laws) on the

(ii) The Registrar at http://www.skylinerta.com/downloads_page.php

(iv) The Stock Exchange at www.msei.in

OTHER IMPORTANT LINKS AND HELPLINE

The Investors can visit following links for the below-mentioned purposes:

Frequently asked questions are available on the website of the Registrar https://www.skylinerta.com/frequently-asked-questions.php and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: https://www.skylinerta.com/rightissues/ Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar, kindly email to admin@skylinerta.com.

Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: https://www.skylinerta.com/rightissues/.

Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: http://www.skylinerta.com/submit-document-to-rta.php REGISTRAR TO THE ISSUE

INTELLICITY

Telephone: +011-47366600

Contact Person: Mr. Arpit Suri

Date: 11.02.2022

Place: New Delhi

Website: www.intellicitycapital.com

Intellicity Capital Advisers Private Limited Plot No.-93 Pocket-2, First Floor, Jasola, Near DAV Public School, Delhi-110025 Email Id- info@intellicitycapital.com SEBI Registered Category I Merchant Banker SEBI Registration No: INM000012777

Skyline Financial Services Pvt. Ltd.

Phase-I, New Delhi- 110020 Phone No- 011- 40450193-97 Email: admin@skylinerta.com Website: https://www.skylinerta.com/ Contact Person: Ms. Rati Gupta SEBI Registration No.: INR000003241

D-153/A. 1st Floor, Okhla Industrial Area

COMPANY CONTACT DETAILS



Registered Office: 304 Gupta Arcade, Inder Enclave Delhi-Rohtak Road, New Delhi, 110087;

Telephone: +91 11 46200400, 46200401; Website: www.mohindra.asia Corporate Identification Number: L74899DL1995PLC064215

Contact Person: Ms. Nidhi Pathak, Company Secretary and Compliance Officer, E-mail: csnidhipathak@mohindra.asia

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and

FOR PRIVATE CIRCULATION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF MOHINDRA FASTNERS LIMITED ("OUR COMPANY" OR THE "ISSUER" ONLY)

For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the investors are advised to carefully read the frequently asked questions, visit the online/ electronic

dedicated investor helpdesk on the website of the Registrar to the Issue at (https://www.skylinerta.com/rightissues/) or call helpline number (+11 40450193-97). For details, see "Procedure for Application through

Branch of SCSB or online/electronic Application through the Website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by the SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?

doRecognisedFpi=yes&intmld=35.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who has neither received the CAF nor is in a position to obtain the CAF either from our Company, Registrar to the

Moreover, if any shareholder makes an application using the application form as well as on plain paper, both the application shall be liable to be rejected at the option of the issuer.

1. Name of our Company being Mohindra Fasteners Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders; 3. Registered Folio Number/DP and Client ID No.; 4. Number of Equity

reason to believe is, a resident of the United States or a "U.S. Person" (as defined in Regulation S,) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

Securities Act, For more details Shareholder can refer details on page no. 11 of the LOF

Company shall not be bound to allot or issue any Rights Equity Shares or Rights Entitlement in respect of any such Application Form. LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form is Friday, February 11, 2022. Our Board or any Committee (if any) thereof will have the right to extend

WHICH THE EQUITY SHARES ARE HELD BY SUCH APPLICANT ON THE RECORD DATE.

Our Company will also make application to the Stock Exchange to obtain their approval for the listing and trading of the Rights Entitlements as required under the SEBI circular bearing reference number DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the Size of the Issue is less than Rs. 5000.00 Lakhs, however the final Letter of Offer has

been filed with SEBI only for dissemination purpose. The investors are advised to refer to the full read of the "Disclaimer Clause of SEBI" on the page no. 115 of the LOF.

websites of: (i) The Company at https://mohindra.asia/mfl/issues-of-rights-shares.html

(iii) The Lead Manager at www.intellicitycapital.com and

Investor grievance E-mail: investorsrelation@intellicitycapital.com

LEAD MANAGER TO THE ISSUE

Corporate Office: 303-304, Dimension Vardhman Plaza, Paschim Vihar, Delhi-Rohtak Road, Delhi-110087

For Mohindra Fasteners Limited

Exchange Board of India and MSEI. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. MSEI at www.msei.in, the website of the Company at https://mohindra.asia/mfl/issues_of_rights_shares.html and the website of the Lead Manager at www.intellicitycapital.com Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

Ms. Nidhi Pathak

Company Secretary and Compliance Officer

Place: Mumbai

लॉइर्स क्लोरो ऐटकली लिमिटेड

सीआईएन : L24117RJ1979PLC002099

पंजी. कार्यालय : एसपी-460, मत्स्य औद्योगिक क्षेत्र, अलवर-301030 (राजस्थान) कार्पोरेट कार्यालय : ए-281, प्रथम तल, डिफेंस कालोनी, नई दिल्ली-110024 फोन : +91-11-46865999, 41627937, फैक्स : +91-11-46865930, ई-मेल : secretarial@lordschloro.com, वेब : www.lordschloro.com

| विवरण | तिमाही समाप्त 31.12.2021 (अलेखापरीक्षित) | तिमाही समाप्त 30.09.2021 (अलेखापरीक्षत) | तिमाही समाप्त 31.12.2020 (अलेखापरीक्षत) | नौ माह समाप्त 31.12.2021 (अलेखापरीक्षित |
|--|---|--|--|--|
| कुल आय | 6,863.62 | 4,880.27 | 4,371.50 | 16,216.42 |
| अवधि हेतु शुद्ध लाम/(हानि) (कर, अपवाद तथा/अथवा असाधारण मदों से पूर्व) | 1,696.09 | 312.90 | (74.32) | 2,288.91 |
| अवधि हेतु शुद्ध लाम/(हानि) कर पूर्व (अपवाद तथा/अथवा असाधारण मदों के पश्चात) | 1,696.09 | 312.90 | (74.32) | 2,288.91 |
| अवधि हेतु शुद्ध लाम/(हानि) कर पश्चात (अपवाद तथा/अथवा असाधारण मदों के पश्चात) | 1,109.02 | 212.03 | (63.78) | 1,524.50 |
| वर्ष हेतु कुल समावेशी आय जिसमें अवधि हेतु लाम / (हानि) (कर पश्चात) तथा अन्य समावेशी आय (कर पश्चात) सम्मिलित है] | 4.55 | 4.55 | (1.28) | 13.65 |
| प्रदत्त इक्विटी शेयर पूंजी (अंकित मूल्य रू. 10/- प्रत्येक) | 2,515.39 | 2,515.39 | 2,515.39 | 2,515.39 |
| अन्य इविवटी पुनर्मूल्यन संघेय छोड़कर | \$277 | | (2) | |
| प्रति शेयर अर्जन (क. 10/– प्रत्येक का) (जारी प्रचालनों हेतु)ः | Watter | | APP-021-0 | |
| (क) मूल | 4.41 | 0.84 | (0.25) | 6.06 |
| (ख) तनुकृत | 4.41 | 0.84 | (0.25) | 6.06 |

- उपरोक्त अलेखापरीक्षित वित्तीय परिणाम लेखापरीक्षा समिति द्वारा उनकी 09 फरवरी, 2022 को आयोजित बैठक में पुनरीक्षित और अनुशंसित किए गए हैं सेबी (सचीयन दायित्व और प्रकटीकरण अपेक्षाएं) विनियमावली. 2015 के विनियम 33 के अधीन कम्पनी के साविधिक लेखापरीक्षकों द्वारा सीमित पुनरीक्षण किया गया है।
 - उपरोक्त अलेखापरीक्षित वित्तीय परिणाम कम्पनी अधिनियम, 2013 की धारा 133 में विनिर्दिष्ट अनुसार कम्पनी (भारतीय लेखांकन मानक) नियमावली. 2015 के अधीन अधिसुचित अनुसार भारतीय लेखांकन मानक ("आईएनडी एएस") के सिद्धान्तों और प्रक्रियाओं के अनुसार तैयार किए गए हैं।
- भारतीय लेखांकन मानक ('आईएनडी एएस') 108 'प्रचालन खण्ड' के अनुसार, कम्पनी का व्यवसाय एकल व्यवसाय खण्ड नामतः क्लोरो ऐत्कली सेक्टर / कास्टिक सोडा का उत्पादन के अंतर्गत आता है।
- कराधान का प्रावधान आयकर की लागु दरों पर किया गया है।
- पूर्व अवधियों के आंकड़े, जहां आवश्यक हैं, पुनरसमृहित / पुनरव्यवस्थित किए गए हैं।

वास्ते लॉर्ड्स क्लोरो ऐल्कली लिमिटेस

स्थान : नई दिल्ली तिथि : 09-02-2022

(प्रबंध निदेशक) ढीआईएन : 00758726

इस्ता /

अजय विरमानी

PUSHPSONS INDUSTRIES LIMITED

CIN: L74899DL1994PLC059950

Registered Office: B-40, Okhla Industrial Area, Phase-I, New Delhi-110020 Email: info@pushpsons.com Phone: 011-41610121 Fax: 011-41058461

Extract of the Standalone Un-audited Financial Results for the Quarter ended December 31, 2021

(Rs. In Lakhs)

| SI. No. | Particulars | 3 Months ended 31/12/2021 (Un-audited) | 3 Months ended 31/12/2020 (Un-audited) | Year ended 31/03/2021 (Audited) |
|------------|--|---|---|--|
| 1 | Total income from operations | 105.40 | 136.96 | 246.69 |
| 2 | Net Profit / (Loss) for the period (before Tax, Exceptional and / or Extraordinary items) | 16.21 | 32.00 | 22.14 |
| 3 | Net Profit / (Loss) for the period before Tax (after Exceptional and / or Extraordinary items) | 16.21 | 32.00 | 22.14 |
| 4 | Net Profit / (Loss) for the period after Tax (after Exceptional and / or Extraordinary items) | 16.21 | 32.00 | 22.14 |
| 5 | Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | 16.37 | 32.21 | 21.44 |
| 6 | Paid up Equity Share Capital | 527.05 | 527.05 | 527.05 |
| 7 | Reserves (excluding Revaluation Reserve) | 0.00 | 0.00 | -128.03 |
| 8 | Securities Premium Account | 0.00 | 0.00 | 0.00 |
| 9 | Net Worth | 407.73 | 387.36 | 399.02 |
| 10 | Paid up Debt Capital / Outstanding Debt | 0.00 | 0.00 | 0.00 |
| 11 | Outstanding Redeemable Preference Shares | 0.00 0.00 | | 0.00 |
| 12 | Debt Equity Ratio | 0.00 0.00 | | 0.00 |
| 13 | Earning Per Share (of 'Rs. 10/- each)(for continuing and discontinued operations) - 1. Basic : 2. Diluted : | 0.35 0.35 | 0.69 0.69 | 0.46 0.46 |
| 14 | Capital Redemption Reserve | 0.00 | 0.00 | 0.00 |
| 15 | Debenture Redemption Reserve | 0.00 | 0.00 | 0.00 |
| 16 | Debt Service Coverage Ratio | 0.00 | 0.00 | 0.00 |
| 17 | Interest Service Coverage Ratio | 0.00 | 0.00 | 0.00 |

Notes:

Note: The above is an extract of the detailed format of Statement of Standalone Un-audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015 The full format of the quarterly / year ended Financial Results are available on the Stock Exchange websites (www.bseindia.com), and on the Company's website (www.pushpsons.com).

Previous period figures have been regrouped/rearranged wherever necessary.

for Pushpsons Industries Limited

Place: New Delhi Dated: 10.02.2022

Pankaj Jain Chairman (Director) DIN: 00001923



पंजीकत कार्यालय : आईसीआईसीआई बैंक टॉवर, नजदीक चकली सर्कल के निकट, ओल्ड पडरा रोड, वडोदरा-390007 कॉरपोरेट कार्यालय : आईसीआईसीआई बैंक टॉवर्स, बांद्रा - कुर्ला कॉमप्लेक्स, बांद्रा (ईस्ट), मुंबई-400051 क्षेत्रीय कार्यालय : एनबीसीसी प्लेस, प्रगति विहार, नई दिल्ली-110003

सार्वजनिक सूचना – प्रत्याभूत संपत्ति की बिक्री के लिए निविदा सह नीलामी

प्रतिभृतिकरण एवं वित्तीय संपत्तियों के पुनर्गठन तथा प्रतिभृति हित के प्रवर्तन अधिनियम, 2002 के अधीन अचल संपत्ति की बिक्री 8(6) और नियम 9 (1) के सुरक्षा हित (प्रवर्तन) नियम, 2002 ("नियम") के नियम के लिए अनंतिम के साथ पढ़ें। अधो–हस्ताक्षरकर्ता द्वारा, आईसीआईसीआई बैंक लिमिटेड के अधिकृत अधिकारी रूप में प्रतिभृतिकरण एवं वित्तीय संपत्ति पननिर्माण एवं प्रतिभृति हित का प्रवर्तन अधिनियम, 2002 (सरफेसी एक्ट) के धारा 13 (12) तथा प्रतिभृति हित (प्रवर्तन) नियम 2002 (नियम) के साथ पठित नियम : के अंतर्गत दिनांक 21.02.2017 के धारा 13(2) के अनुसार इंडियन एकॉसटिक्स प्राइवेट लिमिटेड श्री भरत कुमार (प्रोपराइटर बी. सोनी ज्वैलर्स) (उधारकर्ता, मोटंगेजर व व्यक्तिगत गारंटर-।) और श्रीमती पारुल भरत कमार (व्यक्तिगत गारंटर-॥) को 31,12,2016 तक देय बकाया राशि रू 21,03,51,342.54 आगे का ब्याज खर्चे व अन्य, व लेन-देन दस्तावेजो में निर्धारित भगतान की तारीख तक डिफोल्ट / देय ब्याज, लागत इत्यादि 60 दिन के भीतर जमा करने का आदेश दिया था। उसके बाद उधारकर्ता, / मोर्टगेजर / व्यक्तिगत गारंटर को सामृहिक रूप से नोटिसी के नाम से जाना जाएगा।। सभी नोटिसी बकाया राशि देने में असर्मध रहें हैं और उक्त मांग की उपेक्षा की है।

सरफेसी एक्ट की धारा 13(4) के तहत प्रदत्त शक्तियों के प्रयोग अनुसार प्राधिकृत अधिकारी ने नीचे उल्लिखित संपत्ति (स्रक्षित संपत्ति) का

एतद द्वारा जनसाधारण को सचित किया जाता है कि सरफोसी अधिनियम, के प्रावधानों के तहत सरक्षित संपत्ति को नीचे दिये विवरण के अनसार 'जैसा है जहां है' , 'जैसा है जो भी है', व 'बिना किसी रीकोंस के आधार' पर बेचने के लिए प्रस्ताव आमंत्रित करता हैं।

| सारणी | | | | | | |
|--|-------------------------|-----------------------------------|----------|---|--------------------------------------|---|
| सुरक्षित संपत्ति का विवरण | आरक्षित मूल्य (₹में) | बयाना जमा राशि (इएमडी) (₹ में) | | | बयाना राशि जमा करने की अंतिम तिथि | ई-नीलामी की तिथि व समय |
| वाणिज्यिक संपत्ति युनिट नं. 407 से युनिट नं. 412, (एम.सी.नं.) बी-17- 478/2-ए, चौथा तल, ध्यानसिंह कॉम्प्लेक्स, बस स्टेंड से जुड़ा हुआ, मॉडल टाउन रोड, लुधियाना- 141001 में श्री भरत कुमार के नाम पर स्थित | | 13 ,50 ,000 ,.00 | 1,00,000 | 24,02,2022 (प्रातः 11:00 से दोपहर 1:00 बजे तक) पूर्व सूचना के साथ | 01.03,2022 सायं 4:00 बजे तक | 03,03,2022 (प्रातः 11:00 से दोपहर 12:00 बजे तक) |

नियम एवं शर्ते:

- (1)ऑनलाइन नीलामी मैसर्स ई-प्रोक्योरमेंट टेक्नोलॉज़ीस लिमिटेड (ऑक्शन टाइगर) की वेबसाइट https://icicibank.auctiontiger.net द्वारा आयोजित की जाएगी व https://icicibank.auctiontiger.net पर उपलब्ध टेंडर कम ऑक्शन के प्रपत्र में वर्णित नियम व शते
- (2) इस संबंध में कोई भी पुछताछ, निरीक्षण, नियम एवं शतें व निविदा जमा करने हेतु जानकारी के लिए संपर्क करें : श्री करण कक्कड अधीकत अधिकारी आईसीआईसीआई बैंक +91-7042792970 या ई-मेल: karan.kakkar@icicibank.com
- श्री हितेश गुलाटी, रिलेशनशिप मैनेजर आईसीआईसीआई बैंक +91-73032-67202 या ई-मेल: hitesh.gulati@icicibank.com (3) नोटिसी को विशेषत: और जन साधारण को सामान्यत: सचित किया जाता है कि इस सरक्षित संपत्ति से कोई लेन देन न करें तथा सरफेरी एक्ट की धारा 13 (13) के अंतंगत इस सरक्षित संपत्ति से कोई भी लेन देन आईसीआईसीआई बैंक को देय बकाया राशि तथा उस पर ब्याज, लिक्विडेशन चार्ज तथा अनुबंधित दस पर अन्य चार्ज के अनुरुप होगा जो कि नोटिस द्वारा आईसीआईसीआई बैंक को देय है।
- 4) मोटंगेजर व नोटिसी को यह आखिरी अवसर दिया जाता है कि वह 31 जनवरी, 2022 तक बकाया देय राशि रू. 49,85,62,347,54 (रूपये उनचास करोड़ पिच्चासी लाख पैसठ हजार तीन सौ सैंतालिस और चौबन पैसे केबल) तथा उस पर व्याज व अनुबंध दर पर व्याज व अन्य चार्ज बैंक को जमा करें। यह राशि नाटिसी को 02 मार्च, 2022 तक सुरक्षित संपत्ति को वापिस लेने के लिए जमा करानी होगी अन्यथा सुरक्षित संपत्ति उपरोक्त अनुसूची के अनुसार बेच दी जाएगी।
- (5) यदि अंग्रेजी और हिन्दी अखबार में बिक्री सुचना के प्रकाशन में कोई विसंगति है तो ऐसे मामले में अंग्रेजी अखबार और हिन्दी अखबार को सुपरसीड करेगा और इसे ऑतम प्रति माना जाएगा, इस प्रकार अस्पष्टता को दूर किया जाएगा।

नियमों के नियम 8(6) के अधीन 15 दिनों की संवैधानिक बिक्री सुचना

एतद् द्वारा सूचना प्रेषित (प्रेषितियाँ) को ई-नीलामी की तारीख से पहले ऊपर उल्लिखित रकम के साथ वर्तमान तारीख तक व्याज तथा आनुषंगिक व्यय का भुगतान करने के लिए एक बार पुन: सुचित किया जाता है, अन्यथा प्रत्याभृत सम्पत्ति नीलामी / बिक्री कर दी जाएगी तथा इसके वाबजुद कोई रकम बकाया रहने पर उसे ब्याज एवं लागत समेत वसुला जाएगा। अगर किसी भी कारणवश नीलामी विफल रहती है, तो बैंक सरफेसी अधिनियम तथा उसके नियमों के अधीन अनिवार्य प्रावधानों के अनुसार नोटिसी को बिना कोई सुचना प्रदान किए उपरोक्त प्रत्याभृत सम्पत्ति बिक्री करने के लिए स्वतंत्र होगा।

दिनांक : 11.02.2021 स्थान : नई दिल्ली प्राधिकृत अधिकारी, आईसीआईसीआई बैंक लिमिटेड

PUBLIC ANNOUNCEMENT

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an offer document announcement. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated December 31, 2021 the "Letter of Offer" or ("LOF") filed with the Metropolitan Stock Exchange of India Limited ("MSE") and the Securities and Exchange Board of India ("SEBI").



MOHINDRA FASTENERS LIMITED

MOHINDRA FASTENERS LIMITED ("Company" or "Issuer") was incorporated as a Public Limited Company on 10th January, 1995 under the Companies Act, 1956 with the Registrar of Companies, Delhi and consequently the Certificate of Commencement of business was obtained by the Company on 22nd February, 1995 and began the commercial production in the beginning of 1997. Over the years, it has successfully emerged as a name to reckon with in the Indian Fastener industry. The Company offers a wide range of cold and hot forged fasteners and precision machined components for automotive and industrial applications. Registered Office: 304 Gupta Arcade, Inder Enclave Delhi-Rohtak Road, New Delhi-110087

> Corporate Office: 303-304, Dimension Vardhman Plaza, Paschim Vihar, Delhi-Rohtak Road, New Delhi-110087 Telephone: +91 11 46200400, 46200401; Website: www.mohindra.asia, Corporate Identification Number: L74899DL1995PLC064215 Contact Person: Ms. Nidhi Pathak, Company Secretary and Compliance Officer, E-mail: csnidhipathak@mohindra.asia

OUR PROMOTERS: DEEPAK ARNEJA, RAVINDER MOHAN JUNEJA, RANBIR SINGH NARANG, SUDHIR ARNEJA AND ANURAG ARNEJA FOR PRIVATE CIRCULATION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF MOHINDRA FASTNERS LIMITED ("OUR COMPANY" OR THE "ISSUER" ONLY)

ISSUE OF UP TO 5,35,680 EQUITY SHARES WITH A FACE VALUE OF Rs. 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF Rs. 90/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF Rs. 80/- PER EQUITY SHARE) (THE "ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO Rs. 4,82,11,200 ON A RIGHTS BASIS TO THE EXISTING EQUITY SHARE HOLDERS OF OUR COMPANY IN THE RATIO OF 01 (ONE) RIGHTS EQUITY SHARE(S) FOR EVERY 10 (TEN) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY, JANUARY 6, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 09 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE NO. 120 OF THE LETTER OF OFFER.

ISSUE CLOSES TODAY (FEBRUARY 11, 2022)

Please note that (i) Application through ASBA process will be uploaded until 5.00p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange and (ii) the R-WAP facility will be available until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

ASBA*|Simple, Safe, Smart way of Application-Make use of it !!!!

*Application Supported by Blocked Amount is better way of applying to issues by simply blocking the fund in the bank account. For details, check further section on ASBA below.

Facilities for Application in this Issue

through ASBA facility.

In accordance with Regulation 76 of the ICDR Regulations, SEBI Rights Issue Circulars, all investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident individual investor in this issue i.e. R-WAP. Investor should carefully read the provision to such application before making their application through ASBA or using R-WAP. For details see 'Term of the issue-procedure for Application through the ASBA Process' and 'Term of the issue-Procedure for Application through R-WAP on page No 140 of the LOF.

(A) ASBA Facility: Investors can submit either the Application form in physical mode in the Designated Branch of the SCSBs or online electronic Application through the website of the SCSBs (if made available by

such SCSBs) authorizing the SCSBs to block the Application money in an ASBA account maintained with the SCSB. Application through ASBA Facility in electronic mode will only be available with such SCSBs who

provide such facility. Investor should note that the ASBA process involves procedure that is different from the procedure under the R-WAP process. Investor applying through the ASBA facility should carefully read the provision

applicable to such Application before making the application through the ASBA process. For details see 'Term of the issue-procedure for Application through the ASBA Process on page No 127 of the LOF. (B) Registrar's Web-based Application Platform (R-WAP): In accordance with the SEBI Circulars, a separate web based application platform, i.e. the R-WAP facility (accessible at https://www.skylinerta.com/rightissues/), has been instituted for making an Application in this Issue by resident Investors. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident investors can access and submit the online Application form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank

account there at. Prior to making an Application, such investors should enable the internet banking or UPI facility from their own bank account thereat. PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. THE R-WAP FACILITY WILL BE OPERATIONAL TILL THE ISSUE CLOSING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTOR" ON PAGE NO 20 OF THE LETTER OF OFFER.

For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the investors are advised to carefully read the frequently asked questions, visit the online/ electronic dedicated investor helpdesk on the website of the Registrar to the Issue at (https://www.skylinerta.com/rightissues/) or call helpline number (+11 40450193-97). For details, see "Procedure for Application through R-WAP" on page number 140 of the LOF. APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): Investor desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated

in their respective ASBA Accounts. For the list of banks which have been notified by the SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do? doRecognisedFpi=yes&intmld=35. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein; ASBA Application may be submitted at the Designated Branches of the SCSBs, in case of Applications made

Branch of SCSB or online/electronic Application through the Website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who has neither received the CAF nor is in a position to obtain the CAF either from our Company, Registrar to the Issue, Manager to the Issuer or from the website of the Registrar, can make an application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Moreover, if any shareholder makes an application using the application form as well as on plain paper, both the application shall be liable to be rejected at the option of the issuer.

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded our Company/Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars:..

1. Name of our Company being Mohindra Fasteners Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders; 3. Registered Folio Number/DP and Client ID No.; 4. Number of Equity Shares held as on Record Date; 5. Number of Rights Equity Shares entitled to; 6. Number of Rights Equity Shares applied for; 7. Number of additional Rights Equity Shares applied for, if any; 8. Total number of Rights Equity Shares applied for; 9. Total amount paid at the rate of Rs. 90/- per Rights Equity Share; 10. Details of the ASBA Account such as the account number, name, address and branch of the relevant Banker to the Issue; 11. In case of non-resident investors, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; 12. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue; 13. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of our Company/Depositories); and 14. Additionally, all such Applicants shall include the following: "I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States")or to or for the account or benefit of a "U.S. Person" as defined in Regulation S under the US Securities Act ("Regulation S"). I/we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the Rights Equity Shares or Rights Entitlement in the United States. I/we understand that none of the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company has reason to believe is, a resident of the United States or a "U.S. Person" (as defined in Regulation S,) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

NOTICE TO OVERSEAS INVESTORS: The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act or the securities laws of any state of the United States and may not be offered or sold in the United States of America or the territories or possessions thereof ("United States"), except in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and applicable state securities laws. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the Rights Equity Shares or Rights Entitlement, There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Letter of Offer / Abridged Letter of Offer and the enclosed Application Form and Rights Entitlement Letters should not be forwarded to or transmitted in or into the United States at any time. In addition, until the expiry of 40 days after the commencement of the Issue, an offer or sale of Rights Entitlements or Rights Equity Shares within the United States by a dealer (whether or not it is participating in the Issue) may violate the registration requirements of the Securities Act. For more details Shareholder can refer details on page no. 11 of the LOF.

Neither our Company nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on our behalf has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares Issue and wishing to hold such Equity Shares in registered form must provide an address for registration of these Equity Shares in India. Our Company is making the Issue on a rights basis to Eligible Equity Shareholders and the Letter of Offer / Abridged Letter of Offer and Application Form and Rights Entitlement Letter will be dispatched only to Eligible Equity Shareholders who have an Indian address. Any person who acquires Rights Entitlements and the Rights Equity Shares will be deemed to have declared, represented, warranted and agreed that, (i) it is not and that at the time of subscribing for such Rights Equity Shares or the Rights Entitlements,

t will not be, in the United States, and (ii) it is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations. Our Company reserves the right to treat any Application Form as invalid which: (i) does not include the certification set out in the Application Form to the effect that the subscriber is authorized to acquire the Rights Equity Shares or Rights Entitlement in compliance with all applicable laws and regulations; (ii) appears to us or our agents to have been executed in or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where our Company believes that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Rights Equity Shares or Rights Entitlement in respect of any such Application Form.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form is Friday, February 11, 2022. Our Board or any Committee (if any) thereof will have the right to extend the said date for such period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date and no withdrawal of Application shall be permitted after the issue closing. ALLOTMENT IN DEMEATERLISED FORM: Allotment of Equity Shares shall be made in Dematerlised form only, In accordance with the SEBI Rights Issue Circulars (a) the eligible Equity Shareholders, who hold equity share in physical form as on record date, or (b) the eligible Equity Shareholders, who hold equity share in physical form as on record date and who have not furnished the details of their demat account to the Registrar or our Company at least two working days prior to the issue closing date, desirous of subscribing to Equity share may also apply in this issue during the issue period. Such Eligible Equity Shareholders must check the procedure for Application and credit of the Equity Shares in "term of the issue" on the page no. 120 of the LOF.

ELIGIBLE EQUITY SHAREHOLDERS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH APPLICANT ON THE RECORD DATE.

LISTING: The Equity Shares are listed on Metropolitan Stock Exchange of India Limited (MSEI). Our Company has received "In-Principal Approval from MSEI through their letter dated October 22, 2021. Our Company will also make application to the Stock Exchange to obtain their approval for the listing and trading of the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 for the purpose of the issue, the Designated Stock Exchange is MSEI. DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the Size of the Issue is less than Rs. 5000.00 Lakhs, however the final Letter of Offer has

been filed with SEBI only for dissemination purpose. The investors are advised to refer to the full read of the "Disclaimer Clause of SEBI" on the page no. 115 of the LOF. DISCLAIMER CLAUSE OF MSEI (Designated Stock Exchange): It is to be distinctly understood that the permission given by MSEI should not, in anyway, be deemed or construed that the LOF has been cleared or approved by MSEI; nor does it in any manner, warrant, endorse or certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the full text of

the "Disclaimer Clause of MSEI" on the page no. 117 of the LOF. BANKER TO ISSUE/ESCROW COLLECTION BANK/REFUND BANK: ICICI Bank Limited

MONITORING AGENCY: Not Applicable

DISPATCH AND AVAILABILITY OF ISSUE MATERIAL:

In terms of SEBI Rights Issue Circulars and MCA clarification, Application Form, Rights Entitlement Letter and Abridged Letter of Offer were dispatched to the Eligible Equity Shareholders, through emails and registered Post on 19.01.2022. Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., http://www.skylinerta.com/display_entitlement.php) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. In case the shareholders do not receive the rights entitlement letters within a reasonable time after opening of the rights issue then they may obtain duplicate copies of the application form the websites as mentioned below. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that such Investor is eligible to subscribe for the Equity Shares under applicable securities laws) on the

- (i) The Company at https://mohindra.asia/mfl/issues_of_rights_shares.html (ii) The Registrar at http://www.skylinerta.com/downloads_page.php
- (iii) The Lead Manager at www.intellicitycapital.com and
- (iv) The Stock Exchange at www.msei.in

OTHER IMPORTANT LINKS AND HELPLINE The Investors can visit following links for the below-mentioned purposes:

Telephone: +011-47366600

Website: www.intellicitycapital.com

Contact Person: Mr. Arpit Suri

- · Frequently asked questions are available on the website of the Registrar https://www.skylinerta.com/frequently-asked-questions.php and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: https://www.skylinerta.com/rightissues/,
- Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar, kindly email to admin@skylinerta.com. Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: https://www.skylinerta.com/rightissues/.
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: http://www.skylinerta.com/submit-document-to-rta.php. LEAD MANAGER TO THE ISSUE

INTELLICITY Intellicity Capital Advisers Private Limited Plot No.-93 Pocket-2, First Floor, Jasola, Near DAV Public School, Delhi-110025 Email Id- info@intellicitycapital.com SEBI Registered Category I Merchant Banker SEBI Registration No: INM000012777

Investor grievance E-mail: investorsrelation@intellicitycapital.com

Skyline

REGISTRAR TO THE ISSUE

D-153/A, 1st Floor, Okhla Industrial Area Phase-I, New Delhi- 110020 Phone No- 011- 40450193-97 Email: admin@skylinerta.com Website: https://www.skylinerta.com/ Contact Person: Ms. Rati Gupta SEBI Registration No.: INR000003241

Skyline Financial Services Pvt. Ltd.

COMPANY CONTACT DETAILS



MOHINDRA FASTENERS LIMITED Registered Office: 304 Gupta Arcade, Inder Enclave Delhi-Rohtak Road, New Delhi, 110087;

Corporate Office: 303-304, Dimension Vardhman Plaza, Paschim Vihar, Delhi-Rohtak Road, Delhi-110087 Telephone: +91 11 46200400, 46200401: Website: www.mohindra.asia Corporate Identification Number: L74899DL1995PLC064215 Contact Person: Ms. Nidhi Pathak, Company Secretary and Compliance Officer, E-mail: csnidhipathak@mohindra.asia

For Mohindra Fasteners Limited

Ms. Nidhi Pathak

Date: 11.02.2022 Company Secretary and Compliance Officer Place: New Delhi Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and MSEI. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. MSEI at www.msei.in, the website of the Company at https://mohindra.asia/mfl/issues_of_rights_shares.html and the website of the Lead Manager at www.intellicitycapital.com Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be

offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

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